

DRIVING EFFICIENCY THROUGH AIR CONDITIONING ASSESSMENTS

ACE Update 16 April 2017

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 - ACE Wizard April 2017 Updates - Client Admin User
- All training video clips can be found at;
<http://www.acewizard.co.uk/ace-training>

Objective

- The update delivers the necessary structural changes to support improved End Client access, meet our development plans to enable our partners to provide additional services to their End Clients through the ACE Wizard system, and continue to improve consistency / ease of use for assessors.

Core Changes

- Password Recovery – All users can now set their own password and recover their user name and password automatically
- Client Entity Layer
 - Multiple Client Users – ACE now supports multiple end user accounts linked to a client entity
 - Client Admin User – Allows the end client to manage access to reports across their organisation independently from their assessment provider
 - Client Data Links – Enables the assessor to use repeatable client data linked to the client entity to speed up data entry and improve data consistency when creating an ACE Wizard project.
 - Client Access Controls – Provides the structure to enable access to ACE Wizard for a time period and or a functional bases to individual clients
 - Multi-Client links – Client users can now be linked to multiple client entities to allow multiple subsidiary companies to be seen by group facility teams through the same user account.

Core Changes

➤ Assessment Firm

- Assign Assessor – Allows an assessment firm the ability to have an internal user create a project and assign the project to an external assessor to access and complete the project or reallocate the project to a different assessor
- Assessment Firm options – An assessment firm can now opt to use ACE Wizard with different levels of functionality depending on their business and budget needs
 - ACE Wizard Basic Access – Use ACE Wizard for data entry only
 - Contact Us page – Configure the ACE Wizard Contact Us page with your own companies details
 - Cover Page & Appendix – Top and tail the ACE Wizard PDF report with your own cover page and appendix
- Edit Assessment Company – Increased options to review connected data and improved visibility of linked Assessors, Clients, Client Users and account permissions
- Default end client ACE Wizard access set to 3 months from inspection date, ongoing client access can now be provided as an add on service. (unless otherwise stated)

Who's affected

- All ACE Wizard Assessors
- All ACE Wizard Assessment Firms
- All ACE Wizard Associated / Child Assessment Firms
- All End Clients

The following training video clips are available to support this update to ACE Wizard;

- ACE Wizard - First Time Log-in Process
<https://youtu.be/KZ55t53JtU>
- ACE Wizard April 2017 Updates - Changes for Assessors -
<https://youtu.be/-Src3GCbNV0>
- ACE Wizard April 2017 Updates - Changes for Assessment Firms - <https://youtu.be/dQNDbh5OZ18>
- ACE Wizard April 2017 Updates - Client Admin User -
<https://youtu.be/4tc6u25xslg>

Thank You

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CONDITIONING ENERGY ASSESSMENTS!

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